

<p align="center"><b>SUPERIOR COURT OF CALIFORNIA, COUNTY OF</b></p> <p>STREET ADDRESS: MAILING ADDRESS: CITY AND ZIP CODE:</p>	<p><i>FOR COURT USE ONLY</i></p>
<p>NAME OF PROFESSIONAL GUARDIAN OR CONSERVATOR (<i>specify</i>):</p>	<p>FILE NUMBER:</p>

**DECLARATION OF PRIVATE PROFESSIONAL  CONSERVATOR  GUARDIAN  
CONCERNING QUALIFICATIONS FOR APPOINTMENT**

**NOTICE TO COURT-APPOINTED PRIVATE PROFESSIONAL CONSERVATORS OR GUARDIANS:**

If you are a private professional conservator or guardian under Probate Code section 2341 and have been appointed by a court, you must annually file an information statement with each court that appointed you. Beginning with the first statement due after January 1, 2006, your information statement must show your qualifications to serve or continue to serve as a guardian or conservator under rules 7.1060(b) (conservators) or 7.1010(b) (guardians) of the California Rules of Court. You must make that showing by completing and signing this form and filing it as part of your information statement with each appointing court. One declaration is sufficient if you are both a private professional conservator and a private professional guardian. **You may be required by the court to furnish additional information in your annual statement. If so, check item 8 of this form and provide the additional information in the manner required by the court or, if no specific manner is required, in Attachment 8 to this form.**

Beginning with the first annual statement due after December 31, 2007, your information statement must also show compliance with the continuing education requirements of rules 7.1060(e) or 7.1010(e) for the previous calendar year. You must complete and file a *Declaration of Private Professional Conservator or Guardian—Continuing Education* (form GC-006) with your information statement for that purpose.

Declarant (*name*): \_\_\_\_\_ states as follows:

**1. Contact information** (*complete in all cases*):

- a. Name: \_\_\_\_\_  
Business or firm name: \_\_\_\_\_
- b. Business Address: \_\_\_\_\_  
  
City: \_\_\_\_\_ County: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ +
- c. Mailing Address: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ +
- d. E-mail: \_\_\_\_\_
- e. Telephones: Day: \_\_\_\_\_ Night: \_\_\_\_\_ Fax: \_\_\_\_\_ Cell (*optional*): \_\_\_\_\_

**2. Personal or professional conduct** (*complete in all cases*):

- I have not (*specify all that apply*):
- a.  Been convicted of a misdemeanor involving abuse or neglect of a child or an elderly or dependent adult or of any felony.
  - b.  Been determined to be liable in a civil action or proceeding for conversion, embezzlement, fraud, misappropriation, misrepresentation, or theft.
  - c.  Been removed as a fiduciary by a court for actions involving breach of fiduciary duty, conversion, fraud, misappropriation, misrepresentation, or theft.

**3.  Previous qualifications declaration filed** (*If you submitted this form with an annual statement previously filed with this court, you may check and complete this item and disregard all following items (except item 8) that request information unchanged from your prior declaration. In all cases, complete the signature information and sign at the bottom of page 4 of this form.*) On (*date*): \_\_\_\_\_ I filed with this court a completed *Declaration of Private Professional*

*Conservator or Guardian—Qualifications* (form GC-005). Except as otherwise stated in this declaration, each of the statements made in that declaration are still true and correct as of the date of this declaration. All information requested of ~~in~~ this declaration was provided by me in that previously filed declaration.





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GC-005

DECLARATION OF PRIVATE PROFESSIONAL <input type="checkbox"/> CONSERVATOR <input type="checkbox"/> GUARDIAN (Name):	CONCERNING QUALIFICATIONS FOR APPOINTMENT	FILE NUMBER:
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6.  **Certificate in professional fiduciary management** (Unless item 3 applies, you must complete this item if you qualify for appointment under item 5a, 5b, 5d, or 5e of this form, but not under item 5c (prior experience as an appointed conservator or guardian in California in 10 matters within five years before January 1, 2006).)

- a.  I have completed an educational program in professional fiduciary management for guardians or conservators approved by the California Administrative Office of the Courts and have received a certificate or its equivalent.
  - (1) Educational institution:
  - (2) Certificate received:
  - (3) Date completed:

b.  **(2006 and 2007 only)** I will complete an educational program in professional fiduciary management for guardians or conservators approved by the California Administrative Office of the Courts during 2006 or the first six months of 2007, and will supplement this declaration with proof of completion before July 1, 2007.

7.  **Pre-2006 appointments as private professional conservator or guardian** (unless item 3 applies, you must complete this item if: (1) you were appointed and qualified as a conservator, or as a guardian of the estate or the person and estate, in one or more matters in this court before January 1, 2006 in your capacity as a private professional conservator or guardian; and (2) you do not qualify as a private professional conservator or guardian under any of the alternatives described in items 5a–5e of this form.)

a. I was appointed and qualified before January 1, 2006 as a private professional fiduciary and am currently acting in the following matters in this court, as a  conservator  guardian of the estate or the person and estate.

	<u>Case Name</u>	<u>Case Number</u>	<u>Dates Appointed and Qualified</u>
(1)			
(2)			
(3)			
(4)			
(5)			

Continued on Attachment 7a.

b.  I would be willing to continue as conservator or guardian of the estate or the person and estate, on conditions approved by the court, in  all of the matters listed in item 7a  the following matters:

	<u>Case Name</u>	<u>Case Number</u>
(1)		
(2)		
(3)		

Continued on Attachment 7b.

c. I understand that I cannot be appointed as a private professional conservator or guardian on any new matters in this court until I qualify under one of the alternatives described in items 5a–5e of this form, and that I must ask the court for permission to resign in any pending matter in which I do not desire to remain as conservator or guardian.

8.  **Additional information required by court** Additional information required by this court is  filed with this form  contained in Attachment 8.

I declare under penalty of perjury under the laws of the State of California that the foregoing, including statements made in all attachments, is true and correct.

Dated:

\_\_\_\_\_

(TYPE OR PRINT NAME )

(SIGNATURE)